

Orbis Group

SELECTED FINANCIAL FIGURES

Consolidated income statement	PLN '000		EUR '000	
	1st half of 2019	1st half of 2018	1st half of 2019	1st half of 2018
Net sales	684 052	675 870	159 527	159 422
Operating profit	163 469	240 216	38 122	56 661
Net profit on continuing operations	113 853	205 100	26 552	48 378
Net profit on discontinued operations	15 228	9 916	3 551	2 339
Net profit for the period	129 081	215 016	30 103	50 717
Net profit for the period attributable to owners of the parent	129 061	214 890	30 098	50 688
Basic and diluted earnings per share attributable to owners of the parent (in PLN)	2,80	4,66	0,65	1,10

Consolidated statement of cash flows	PLN '000		EUR '000	
	1st half of 2019	1st half of 2018	1st half of 2019	1st half of 2018
Net cash generated by operating activities	213 355	175 413	49 756	41 376
Net cash generated by/(used in) investing activities	(69 968)	232 157	(16 317)	54 760
Net cash used in financing activities	(44 048)	(48 220)	(10 272)	(11 374)
Net cash flow, total	99 339	359 350	23 167	84 762

Consolidated statement of financial position	PLN '000		EUR '000	
	June 30, 2019	December 31, 2018	June 30, 2019	December 31, 2018
Non-current assets	2 859 926	2 546 642	672 607	592 242
Current assets	746 711	663 148	175 614	154 220
Assets classified as held for sale	27 406	8 690	6 445	2 021
Equity	2 305 812	2 386 786	542 289	555 067
Equity attributable to owners of the parent	2 305 438	2 386 425	542 201	554 983
Non-current liabilities	717 928	545 411	168 845	126 840
Current liabilities	598 373	286 283	140 727	66 577
Liabilities associated with assets classified as held for sale	11 930	0	2 806	0

The following exchange rates were used to translate presented figures into EUR:

- For items of the income statement and the statement of cash flows:
 - 4.2880 – the exchange rate calculated as the average of exchange rates quoted by the National Bank of Poland on the last day of each month of the first half of 2019,
 - 4.2395 – the exchange rate calculated as the average of exchange rates quoted by the National Bank of Poland on the last day of each month of the first half of 2018,
- For items of the statement of financial position:
 - 4.2520 – the exchange rate quoted by the National Bank of Poland on June 28, 2019,
 - 4.3000 – the exchange rate quoted by the National Bank of Poland on December 31, 2018.

Orbis S.A.

SELECTED FINANCIAL FIGURES

Income statement	PLN '000		EUR '000	
	1st half of 2019	1st half of 2018	1st half of 2019	1st half of 2018
Net sales	446 912	423 069	104 224	99 792
Operating profit	120 497	61 785	28 101	14 574
Net profit from continuing operations	83 348	61 648	19 438	14 541
Net profit from discontinued operations	15 184	13 226	3 541	3 120
Net profit for the period	98 532	74 874	22 979	17 661
Basic and diluted earnings per share (in PLN)	2,14	1,62	0,50	0,38

Statement of cash flows	PLN '000		EUR '000	
	1st half of 2019	1st half of 2018	1st half of 2019	1st half of 2018
Net cash generated by operating activities	120 919	112 853	28 199	26 619
Net cash generated by/(used in) investing activities	(9 287)	171 189	(2 166)	40 380
Net cash used in financing activities	(22 517)	(7 117)	(5 251)	(1 679)
Net cash flow, total	89 115	276 925	20 782	65 320

Statement of financial position	PLN '000		EUR '000	
	June 30, 2019	December 31, 2018	June 30, 2019	December 31, 2018
Non-current assets	2 330 164	2 271 603	548 016	528 280
Current assets	642 502	567 489	151 106	131 974
Assets classified as held for sale	9 362	8 690	2 202	2 021
Equity	2 020 481	2 121 463	475 184	493 363
Non-current liabilities	482 647	543 010	113 511	126 281
Current liabilities	470 619	183 309	110 682	42 630
Liabilities associated with assets classified as held for sale	8 281	0	1 948	0

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