

# Orbis Group

## SELECTED FINANCIAL FIGURES

Consolidated income statement	PLN '000		EUR '000	
	1st half of 2018	1st half of 2017	1st half of 2018	1st half of 2017
Net sales	690 312	679 530	162 829	159 987
Operating profit	251 934	121 069	59 425	28 504
Net profit for the period	215 016	82 271	50 717	19 370
Net profit for the period attributable to owners of the parent	214 890	82 254	50 688	19 366
Basic and diluted earnings per share attributable to owners of the parent (in PLN)	4,66	1,79	1,10	0,42

Consolidated statement of cash flows	PLN '000		EUR '000	
	1st half of 2018	1st half of 2017	1st half of 2018	1st half of 2017
Net cash generated by operating activities	175 413	172 180	41 376	40 538
Net cash generated by/(used in) investing activities	232 157	(493 382)	54 760	(116 161)
Net cash generated by/(used in) financing activities	(48 220)	27 742	(11 374)	6 532
Net cash flow, total	359 350	(293 460)	84 762	(69 092)

Consolidated statement of financial position	PLN '000		EUR '000	
	June 30, 2018	December 31, 2017	June 30, 2018	December 31, 2017
Non-current assets	2 369 525	2 392 340	543 270	573 579
Current assets	705 848	325 869	161 832	78 129
Assets classified as held for sale	42 102	201 093	9 653	48 213
Equity	2 237 033	2 080 877	512 893	498 904
Equity attributable to owners of the parent	2 236 710	2 080 676	512 819	498 855
Non-current liabilities	547 755	548 571	125 586	131 523
Current liabilities	332 687	289 854	76 276	69 494

The following exchange rates were used to translate presented figures into EUR:

- For items of the income statement and the statement of cash flows:
  - 4.2395 – the exchange rate calculated as the average of exchange rates quoted by the National Bank of Poland on the last day of each month of the first half of 2018,
  - 4.2474 – the exchange rate calculated as the average of exchange rates quoted by the National Bank of Poland on the last day of each month of the first half of 2017,
- For items of the statement of financial position:
  - 4.3616 – the exchange rate quoted by the National Bank of Poland on June 29, 2018,
  - 4.1709 – the exchange rate quoted by the National Bank of Poland on December 29, 2017.

# Orbis S.A.

## SELECTED FINANCIAL FIGURES

Income statement	PLN '000		EUR '000	
	1st half of 2018	1st half of 2017	1st half of 2018	1st half of 2017
Net sales	429 658	422 141	101 346	99 388
Operating profit	62 840	68 251	14 823	16 069
Net profit for the period	74 874	50 671	17 661	11 930
Basic and diluted earnings per share (in PLN)	1,62	1,10	0,38	0,26

Statement of cash flows	PLN '000		EUR '000	
	1st half of 2018	1st half of 2017	1st half of 2018	1st half of 2017
Net cash generated by operating activities	112 853	108 955	26 619	25 652
Net cash generated by/(used in) investing activities	171 189	(41 891)	40 380	(9 863)
Net cash used in financing activities	(7 117)	(26 710)	(1 679)	(6 289)
Net cash flow, total	276 925	40 354	65 320	9 501

Statement of financial position	PLN '000		EUR '000	
	June 30, 2018	December 31, 2017	June 30, 2018	December 31, 2017
Non-current assets	2 332 200	2 517 115	534 712	603 494
Current assets	454 085	195 240	104 110	46 810
Assets classified as held for sale	32 292	23 514	7 404	5 638
Equity	2 055 408	2 056 754	471 251	493 120
Non-current liabilities	539 500	538 551	123 693	129 121
Current liabilities	223 669	140 564	51 281	33 701

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- For items of the statement of financial position:
  - 4,3616 – the exchange rate quoted by the National Bank of Poland on June 29, 2018,
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