

# Orbis Group

## SELECTED FINANCIAL FIGURES

Consolidated income statement	PLN '000		EUR '000	
	1st half of 2017	1st half of 2016	1st half of 2017	1st half of 2016
Net sales	679 530	639 874	159 987	146 073
Operating profit	121 069	91 523	28 504	20 893
Net profit for the period	82 271	71 378	19 370	16 294
Net profit for the period attributable to owners of the parent	82 254	71 370	19 366	16 293
Basic and diluted earnings per share attributable to owners of the parent (in PLN)	1,79	1,55	0,42	0,35

Consolidated statement of cash flows	PLN '000		EUR '000	
	1st half of 2017	1st half of 2016	1st half of 2017	1st half of 2016
Net cash generated by operating activities	172 180	161 075	40 538	36 771
Net cash used in investing activities	(493 382)	(188 406)	(116 161)	(43 010)
Net cash generated by/(used in) financing activities	27 742	(8 622)	6 532	(1 968)
Net cash flow, total	(293 460)	(35 953)	(69 092)	(8 208)

Consolidated statement of financial position	PLN '000		EUR '000	
	June 30, 2017	December 31, 2016	June 30, 2017	December 31, 2016
Non-current assets	2 425 107	2 193 359	573 786	495 786
Current assets	362 429	643 145	85 752	145 376
Assets classified as held for sale	189 525	23 631	44 842	5 342
Equity	1 938 470	1 950 676	458 647	440 930
Equity attributable to owners of the parent	1 938 298	1 950 514	458 606	440 894
Non-current liabilities	619 053	624 954	146 469	141 264
Current liabilities	419 538	284 505	99 264	64 309

The following exchange rates were used to translate presented figures into EUR:

- For items of the income statement and the statement of cash flows:
  - 4.2474 – the exchange rate calculated as the average of exchange rates quoted by the National Bank of Poland on the last day of each month of the first half of 2017,
  - 4,3805 – the exchange rate calculated as the average of exchange rates quoted by the National Bank of Poland on the last day of each month of the first half of 2016,
- For items of the statement of financial position:
  - 4,2265 – the exchange rate quoted by the National Bank of Poland on June 30, 2017,
  - 4,4240 – the exchange rate quoted by the National Bank of Poland on December 31, 2016.

# Orbis S.A.

## SELECTED FINANCIAL FIGURES

Income statement	PLN '000		EUR '000	
	1st half of 2017	1st half of 2016	1st half of 2017	1st half of 2016
Net sales	422 141	306 869	99 388	70 053
Operating profit	68 251	36 317	16 069	8 291
Net profit for the period	50 671	78 695	11 930	17 965
Basic and diluted earnings per share (in PLN)	1,10	1,71	0,26	0,39

Statement of cash flows	PLN '000		EUR '000	
	1st half of 2017	1st half of 2016	1st half of 2017	1st half of 2016
Net cash generated by operating activities	108 955	62 937	25 652	14 368
Net cash used in investing activities	(41 891)	(12 228)	(9 863)	(2 791)
Net cash used in financing activities	(26 710)	(7 228)	(6 289)	(1 650)
Net cash flow, total	40 354	43 481	9 501	9 926

Statement of financial position	PLN '000		EUR '000	
	June 30, 2017	December 31, 2016	June 30, 2017	December 31, 2016
Non-current assets	2 548 975	2 597 617	603 094	587 165
Current assets	282 608	176 323	66 866	39 856
Assets classified as held for sale	8 777	23 631	2 077	5 342
Equity	1 981 235	2 004 319	468 765	453 056
Non-current liabilities	606 877	617 251	143 589	139 523
Current liabilities	252 248	176 001	59 682	39 783

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  - 4,3805 – the exchange rate calculated as the average of exchange rates quoted by the National Bank of Poland on the last day of each month of the first half of 2016.
- For items of the statement of financial position:
  - 4,2265 – the exchange rate quoted by the National Bank of Poland on June 30, 2017,
  - 4,4240 – the exchange rate quoted by the National Bank of Poland on December 31, 2016.